

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re: §
§
VAPEWILD WHOLESALE, LLC, *et. al.* § Case No. 3:20-BK-33048-sgj-7
§ Substantively Consolidated Lead
§
Debtor §

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 7 of the United States Bankruptcy Code was filed on 12/15/2020. The undersigned trustee was appointed on 12/15/2020.
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. § 704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.
4. The trustee realized gross receipts of \$669,949.65

Funds were disbursed in the following amounts:

Payments made under an interim distribution	<u>\$0.00</u>
Administrative expenses	<u>\$146,131.19</u>
Bank service fees	<u>\$11,251.18</u>
Other Payments to creditors	<u>\$23,160.59</u>
Non-estate funds paid to 3 rd Parties	<u>\$0.00</u>
Exemptions paid to the debtor	<u>\$0.00</u>
Other payments to the debtor	<u>\$0.00</u>
Leaving a balance on hand of ¹	<u>\$489,406.69</u>

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursements will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

6. The deadline for filing non-governmental claims in this case was 04/14/2021 and the deadline for filing government claims was 06/13/2021. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.
7. The Trustee's proposed distribution is attached as **Exhibit D**.
8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$36,747.48. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$0.00 as interim compensation and now requests the sum of \$36,747.48, for a total compensation of \$36,747.48². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00, and now requests reimbursement for expenses of \$1,932.11, for total expenses of \$1,932.11.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 01/30/2024

By: /s/ Scott M. Seidel
Trustee

STATEMENT: This Uniform form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

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 INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

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Exhibit A

ASSET CASES

Case No.: 20-33048-SGJ
 Case Name: VAPEWILD WHOLESale, LLC
 For the Period Ending: 1/30/2024

Trustee Name: Scott M. Seidel
 Date Filed (f) or Converted (c): 12/15/2020 (f)
 \$341(a) Meeting Date: 01/13/2021
 Claims Bar Date: 04/14/2021

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
1	Bank of America Checking 0219	\$28,603.45	\$28,603.45	\$28,254.61	FA
2	Bank of America Checking 0183	\$13,423.45	\$13,423.45	\$13,423.45	FA
3	GLP - Icon Owner Pool 1 Texas, LLC	\$31,000.00	\$31,000.00	\$0.00	FA
Asset Notes: Landlord retained deposit					
4	Accounts receivable	\$7,171.01	\$0.00	\$0.00	FA
Asset Notes: Debtor deems unrecoverable					
5	Finished goods, including goods held for resale See attached 12/29/19 \$99,305.43 Recent cost	\$99,896.91	\$0.00	\$0.00	FA
Asset Notes: Valuation is increased by the addition of VAPEWILD RETAIL OPERATIONS, LLC asset valued at \$591.48					
Asset imported into this case history to allow one Final Report including all assets, claims and banking pursuant to Order DN 51					
6	Other inventory or supplies See attached 12/29/19 \$207,372.18 Recent cost	\$226,906.85	\$0.00	\$0.00	FA
Asset Notes: Valuation is increased by the addition of VAPEWILD RETAIL OPERATIONS, LLC asset valued at \$836.23					
Valuation is increased by the addition of VAPEWILD, LLC asset valued at \$18,698.44					
Asset imported into this case history to allow one Final Report including all assets, claims and banking pursuant to Order DN 51					
7	Office furniture See attached \$6,287.08 Recent cost	\$36,227.06	\$0.00	\$0.00	FA
Asset Notes: Valuation is increased by the addition of VAPEWILD RETAIL OPERATIONS, LLC asset valued at \$19,884.45					
Valuation is increased by addition of VAPEWILD, LLC asset valued at \$10,055.53					
Asset imported into this case history to allow one Final Report including all assets, claims and banking pursuant to Order DN 51					
8	Office fixtures See attached \$274.44 Recent cost	\$5,507.33	\$0.00	\$0.00	FA
Asset Notes: Valuation is increased by the addition of VAPEWILD RETAIL OPERATIONS, LLC asset valued at \$4,819.32					
Valuation is increased by the addition of VAPEWILD, LLC asset valued at \$413.57					
Asset imported into this case history to allow one Final Report including all assets, claims and banking pursuant to Order DN 51					

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 INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

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Exhibit A

ASSET CASES

Case No.: 20-33048-SGJ
 Case Name: VAPEWILD WHOLESale, LLC
 For the Period Ending: 1/30/2024

Trustee Name: Scott M. Seidel
 Date Filed (f) or Converted (c): 12/15/2020 (f)
 \$341(a) Meeting Date: 01/13/2021
 Claims Bar Date: 04/14/2021

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
9 Office equipment, including all computer equipment and communication systems equipment and software See attached \$43,603.98 Recent cost	\$118,089.71	\$0.00		\$0.00	FA
Asset Notes: Valuation is increased by the addition of VAPEWILD, LLC asset \$74,485.73 Asset imported into this case history to allow one Final Report including all assets, claims and banking pursuant to Order DN 51					
10 Other machinery, fixtures, and equipment (excluding farm machinery and equipment) See attached \$102,762.77 Recent cost	\$632,780.99	\$0.00		\$336,401.31	FA
Asset Notes: Valuation is increased by the addition of VAPEWILD RETAIL OPERATIONS, LLC asset valued at \$38,562.10 Valuation is increased by the addition of VAPEWILD, LLC asset of \$491,456.12 Asset imported into this case history to allow one Final Report including all assets, claims and banking pursuant to Order DN 51					
11 Patents, copyrights, trademarks, and trade secrets See attached \$14,224.33 Recent cost	\$28,390.71	\$0.00		\$0.00	FA
Asset Notes: Valuation is increased by the addition of VAPEWILD, LLC asset valued at \$14,166.38 Asset imported into this case history to allow one Final Report including all assets, claims and banking pursuant to Order DN 51					
12 Internet domain names and websites www.vapewild.com	Unknown	\$0.00		\$0.00	FA
13 Raw materials See attached 12/29/19 \$55,980.93 Recent cost	\$55,980.93	\$0.00		\$0.00	FA
14 Bank of America checking ending in 6971 for debtor Vapewild Franchising, LLC	\$1,000.00	\$1,000.00		\$1,000.00	FA
Asset Notes: Pursuant to Court Order DN substantively consolidating all associated cases into this lead case					
15 Bank of America Checking for debtor VapeWild, LLC ending in 1358	\$291,007.63	\$290,870.28		\$290,870.28	FA
16 VAPEWILD RETAIL OPERATIONS 20-33051 Bank of America checking 5618	\$0.00	\$0.00		\$0.00	FA

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 INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

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Exhibit A

ASSET CASES

Case No.: 20-33048-SGJ
 Case Name: VAPEWILD WHOLESALE, LLC
 For the Period Ending: 1/30/2024

Trustee Name: Scott M. Seidel
 Date Filed (f) or Converted (c): 12/15/2020 (f)
 §341(a) Meeting Date: 01/13/2021
 Claims Bar Date: 04/14/2021

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Asset Notes: Asset imported into this case history to allow one Final Report including all assets, claims and banking pursuant to Order DN 51					
Ref. #					
17	VAPEWILD RETAIL OPERATIONS Bank of America 8486	\$0.00	\$0.00	\$0.00	FA
Asset Notes: Asset imported into this case history to allow one Final Report including all assets, claims and banking pursuant to Order DN 51					
18	VAPEWILD RETAIL OPERATIONS Bank of America checking 5940	\$0.00	\$0.00	\$0.00	FA
Asset Notes: Asset imported into this case history to allow one Final Report including all assets, claims and banking pursuant to Order DN 51					
19	VAPEWILD RETAIL OPERATIONS, LLC Bank of America checking 5940	\$0.00	\$0.00	\$0.00	FA
Asset Notes: Asset imported into this case history to allow one Final Report including all assets, claims and banking pursuant to Order DN 51					
20	VAPEWILD RETAIL OPERATIONS, LLC Bank of America checking 8389	\$0.00	\$0.00	\$0.00	FA
Asset Notes: Asset imported into this case history to allow one Final Report including all assets, claims and banking pursuant to Order DN 51					
21	VAPEWILD RETAIL OPERATIONS Bank of America checking 8376	\$0.00	\$0.00	\$0.00	FA
Asset Notes: Asset imported into this case history to allow one Final Report including all assets, claims and banking pursuant to Order DN 51					
22	VAPEWILD RETAIL OPERATIONS, LLC Bank of America checking 7174	\$0.00	\$0.00	\$0.00	FA
Asset Notes: Asset imported into this case history to allow one Final Report including all assets, claims and banking pursuant to Order DN 51					
23	VAPEWILD RETAIL OPERATIONS, LLC Bank of America checking 8198	\$0.00	\$0.00	\$0.00	FA
Asset Notes: Asset imported into this case history to allow one Final Report including all assets, claims and banking pursuant to Order DN 51					
24	VAPEWILD RETAIL OPERATIONS DEPOSIT RCB Lake Dow Pavilion, LLC	\$1,200.00	\$0.00	\$0.00	FA
Asset Notes: Asset imported into this case history to allow one Final Report including all assets, claims and banking pursuant to Order DN 51					
25	VAPEWILD RETAIL OPERATIONS, LLC DEPOSIT Charlotte County	\$240.00	\$0.00	\$0.00	FA
Asset Notes: Asset imported into this case history to allow one Final Report including all assets, claims and banking pursuant to Order DN 51					

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 INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

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Exhibit A

ASSET CASES

Case No.: 20-33048-SGJ
 Case Name: VAPEWILD WHOLESale, LLC
 For the Period Ending: 1/30/2024

Trustee Name: Scott M. Seidel
 Date Filed (f) or Converted (c): 12/15/2020 (f)
 §341(a) Meeting Date: 01/13/2021
 Claims Bar Date: 04/14/2021

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
26 VAPEWILD RETAIL OPERATIONS, LLC DEPOSIT Isram Village Marketplace, LLC	\$1,000.00	\$0.00		\$0.00	FA
Asset Notes: Asset imported into this case history to allow one Final Report including all assets, claims and banking pursuant to Order DN 51					
27 VAPEWILD RETAIL OPERATIONS, LLC DEPOSIT Midway Mills, LLC	\$3,000.00	\$0.00		\$0.00	FA
Asset Notes: Asset imported into this case history to allow one Final Report including all assets, claims and banking pursuant to Order DN 51					
28 VAPEWILD FRANCHISING, LLC Bank of America checking 6974	\$1,000.00	\$0.00		\$0.00	FA
Asset Notes: Asset imported into this case history to allow one Final Report including all assets, claims and banking pursuant to Order DN 51					
29 VAPEWILD, LLC Bank of America checking 1358	\$291,007.63	\$0.00		\$0.00	FA
Asset Notes: Asset imported into this case history to allow one Final Report including all assets, claims and banking pursuant to Order DN 51 This asset is a duplicate of asset entry 29 PLEASE VOID					
30 VAPEWILD, LLC deposit Luzzato Excell, LLC	\$13,151.17	\$0.00		\$0.00	FA
Asset Notes: Asset imported into this case history to allow one Final Report including all assets, claims and banking pursuant to Order DN 51					
31 VAPEWILD, LLC deposit Luzzatto Excel, LLC	\$38,756.33	\$0.00		\$0.00	FA
Asset Notes: Asset imported into this case history to allow one Final Report including all assets, claims and banking pursuant to Order DN 51					

TOTALS (Excluding unknown value)

\$1,925,341.16

\$364,897.18

\$669,949.65

Gross Value of Remaining Assets

\$0.00

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 INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

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Exhibit A

ASSET CASES

Case No.: 20-33048-SGJ
 Case Name: VAPEWILD WHOLESALE, LLC
 For the Period Ending: 1/30/2024

Trustee Name: Scott M. Seidel
 Date Filed (f) or Converted (c): 12/15/2020 (f)
 §341(a) Meeting Date: 01/13/2021
 Claims Bar Date: 04/14/2021

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets

Major Activities affecting case closing:

10/31/2023 TFR submitted
 12/29/2022 working on claims and tax returns and TFR
 06/13/2022 Further review of debtor transactions
 12/30/2021 Trustee has accountant preparing estate tax returns for all substantively consolidated cases to close cases.
 12/20/2021 Trustee is investigating and reviewing claims
 09/28/2021 Five associated cases substantively consolidated into this lead case pursuant to Order DN 51. All Filed claims, all funds collected and all assets listed on filed schedules are listed in this one main case as well as the individual cases.

Initial Projected Date Of Final Report (TFR): 12/18/2022Current Projected Date Of Final Report (TFR): 11/17/2023

/s/ SCOTT M. SEIDEL

SCOTT M. SEIDEL

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 20-33048-SGJ
Case Name: VAPEWILD WHOLESale, LLC
Primary Taxpayer ID #: **_***9064
Co-Debtor Taxpayer ID #:
For Period Beginning: 12/15/2020
For Period Ending: 1/30/2024

Trustee Name: Scott M. Seidel
Bank Name: Allegiance Bank
Checking Acct #: *****2272
Account Title:
Blanket bond (per case limit): \$300,000.00
Separate bond (if applicable): \$640,000.00

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
12/18/2020		VAPEWILD WHOLESale	account funds turnover	*	\$41,678.06		\$41,678.06
	{2}		account funds turnover \$13,423.45	1129-000			\$41,678.06
	{1}		account funds turnover \$28,254.61	1129-000			\$41,678.06
03/31/2021		Allegiance Bank	Service Charge	2600-000		\$53.10	\$41,624.96
04/30/2021		Allegiance Bank	Service Charge	2600-000		\$51.26	\$41,573.70
05/28/2021		Allegiance Bank	Service Charge	2600-000		\$47.67	\$41,526.03
06/30/2021		Allegiance Bank	Service Charge	2600-000		\$51.14	\$41,474.89
07/30/2021		Allegiance Bank	Service Charge	2600-000		\$51.08	\$41,423.81
08/31/2021		Allegiance Bank	Service Charge	2600-000		\$52.77	\$41,371.04
09/30/2021		Allegiance Bank	Service Charge	2600-000		\$50.95	\$41,320.09
10/07/2021		Debtor VapeWild Franchising, LLC	Pursuant to Order DN 24 substantively consolidating associated cases into this lead case Funds were bank account turnover	*	\$992.63		\$42,312.72
	{14}		Pursuant to Order DN 24 substantively consolidating associated cases into this lead case \$1,000.00	1129-000			\$42,312.72
			Allegiance Bank - Bank Services Fees deducted while the funds were in Vapewild Franchising, LLC estate account. \$(7.37)	2600-000			\$42,312.72

SUBTOTALS

\$42,670.69

\$357.97

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 20-33048-SGJ
Case Name: VAPEWILD WHOLESale, LLC
Primary Taxpayer ID #: **_***9064
Co-Debtor Taxpayer ID #:
For Period Beginning: 12/15/2020
For Period Ending: 1/30/2024

Trustee Name: Scott M. Seidel
Bank Name: Allegiance Bank
Checking Acct #: *****2272
Account Title:
Blanket bond (per case limit): \$300,000.00
Separate bond (if applicable): \$640,000.00

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
10/07/2021		Vapewild, LLC	Pursuant to Order DN32 substantively consolidating associated cases into this lead case. Funds are sale funds pursuant to Motion to Sell	*	\$597,494.17		\$639,806.89
	{15}		Pursuant to Order DN 24 substantively consolidating associated cases into this lead case \$290,870.28	1129-000			\$639,806.89
	{10}		Pursuant to Order DN 24 substantively consolidating associated cases into this lead case \$336,401.31	1129-000			\$639,806.89
			Rosen Systems, Inc. - auctioneer expenses \$(25,263.92)	3620-000			\$639,806.89
			Allegence Bank - Bank Service fees deducted while the funds were in the Vapewild, LLC estate account \$(4,513.50)	2600-000			\$639,806.89
10/07/2021	1001	PREF 4550 Excel Parkway, LP	Pursuant to court Order DN 49	2410-000		\$70,000.00	\$569,806.89
10/07/2021	1002	Midway Mills, LLC	Pursuant to court Order DN 50	2410-000		\$6,800.00	\$563,006.89
10/29/2021		Allegiance Bank	Service Charge	2600-000		\$582.46	\$562,424.43
11/30/2021		Allegiance Bank	Service Charge	2600-000		\$692.63	\$561,731.80
01/31/2022		Allegiance Bank	Service Charge	2600-000		\$715.63	\$561,016.17
02/28/2022		Allegiance Bank	Service Charge	2600-000		\$643.25	\$560,372.92
03/03/2022	1003	George Adams & Co. Ins. Agency, LLC	bond payment. Invoice 7943	2300-000		\$960.00	\$559,412.92
03/03/2022	1004	George Adams & Co. Ins. Agency, LLC	Bond payment for invoice 6759	2300-000		\$945.00	\$558,467.92
03/31/2022		Allegiance Bank	Service Charge	2600-000		\$712.69	\$557,755.23
04/29/2022		Allegiance Bank	Service Charge	2600-000		\$663.19	\$557,092.04
05/31/2022		Allegiance Bank	Service Charge	2600-000		\$709.72	\$556,382.32
06/24/2022		Allegiance Bank	Transfer Funds	9999-000		\$556,382.32	\$0.00

SUBTOTALS \$597,494.17 \$639,806.89

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 20-33048-SGJ
Case Name: VAPEWILD WHOLESALE, LLC
Primary Taxpayer ID #: **_***9064
Co-Debtor Taxpayer ID #:
For Period Beginning: 12/15/2020
For Period Ending: 1/30/2024

Trustee Name: Scott M. Seidel
Bank Name: Allegiance Bank
Checking Acct #: *****2272
Account Title:
Blanket bond (per case limit): \$300,000.00
Separate bond (if applicable): \$640,000.00

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTALS:	\$640,164.86	\$640,164.86	\$0.00
Less: Bank transfers/CDs	\$0.00	\$556,382.32	
Subtotal	\$640,164.86	\$83,782.54	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$640,164.86	\$83,782.54	

For the period of 12/15/2020 to 1/30/2024

Total Compensable Receipts:	\$669,949.65
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$669,949.65
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$113,567.33
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$113,567.33
Total Internal/Transfer Disbursements:	\$556,382.32

For the entire history of the account between 12/18/2020 to 1/30/2024

Total Compensable Receipts:	\$669,949.65
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$669,949.65
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$113,567.33
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$113,567.33
Total Internal/Transfer Disbursements:	\$556,382.32

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 20-33048-SGJ
Case Name: VAPEWILD WHOLESale, LLC
Primary Taxpayer ID #: **_***9064
Co-Debtor Taxpayer ID #:
For Period Beginning: 12/15/2020
For Period Ending: 1/30/2024

Trustee Name: Scott M. Seidel
Bank Name: Pinnacle Bank
Checking Acct #: *****0006
Account Title: DDA
Blanket bond (per case limit): \$300,000.00
Separate bond (if applicable): \$640,000.00

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
06/24/2022		Pinnacle Bank	Transfer Funds	9999-000	\$556,382.32		\$556,382.32
07/29/2022		Pinnacle Bank	Service Charge	2600-000		\$827.00	\$555,555.32
08/31/2022		Pinnacle Bank	Service Charge	2600-000		\$825.77	\$554,729.55
01/05/2023	5001	Texas Comptroller of Public Accounts	pursuant to Agreed Order DN 70	4800-000		\$6,012.30	\$548,717.25
01/05/2023	5002	Dallas County c/o Linebarger, Goggan et al	Pursuant to Agreed Order DN 69	4800-000		\$17,148.29	\$531,568.96
02/14/2023	5003	George Adams & Company Ins. Agency, LLC	Bond Invoice 9161 for policy #7901031372	2300-000		\$480.00	\$531,088.96
08/14/2023	5004	George Adams and Company Ins. Agency	Invoice 9559 p	2300-000		\$480.00	\$530,608.96
11/21/2023	5005	SEIDEL LAW FIRM	attorney fees pursuant to Order DN 84	3110-000		\$38,732.00	\$491,876.96
11/21/2023	5006	SEIDEL LAW FIRM	attorney fees pursuant to Order DN 84	3120-000		\$2,470.27	\$489,406.69

TOTALS:	\$556,382.32	\$66,975.63	\$489,406.69
Less: Bank transfers/CDs	\$556,382.32	\$0.00	
Subtotal	\$0.00	\$66,975.63	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$0.00	\$66,975.63	

For the period of 12/15/2020 to 1/30/2024

Total Compensable Receipts:	\$0.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$0.00
Total Internal/Transfer Receipts:	\$556,382.32

Total Compensable Disbursements:	\$66,975.63
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$66,975.63
Total Internal/Transfer Disbursements:	\$0.00

For the entire history of the account between 06/24/2022 to 1/30/2024

Total Compensable Receipts:	\$0.00
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$0.00
Total Internal/Transfer Receipts:	\$556,382.32

Total Compensable Disbursements:	\$66,975.63
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$66,975.63
Total Internal/Transfer Disbursements:	\$0.00

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 20-33048-SGJ
Case Name: VAPEWILD WHOLESALE, LLC
Primary Taxpayer ID #: **_***9064
Co-Debtor Taxpayer ID #:
For Period Beginning: 12/15/2020
For Period Ending: 1/30/2024

Trustee Name: Scott M. Seidel
Bank Name: Pinnacle Bank
Checking Acct #: *****0006
Account Title: DDA
Blanket bond (per case limit): \$300,000.00
Separate bond (if applicable): \$640,000.00

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS

NET DEPOSITS

NET DISBURSE

ACCOUNT BALANCES

\$640,164.86

\$150,758.17

\$489,406.69

For the period of 12/15/2020 to 1/30/2024

Total Compensable Receipts: \$669,949.65
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$669,949.65
Total Internal/Transfer Receipts: \$556,382.32

Total Compensable Disbursements: \$180,542.96
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$180,542.96
Total Internal/Transfer Disbursements: \$556,382.32

For the entire history of the case between 12/15/2020 to 1/30/2024

Total Compensable Receipts: \$669,949.65
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$669,949.65
Total Internal/Transfer Receipts: \$556,382.32

Total Compensable Disbursements: \$180,542.96
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$180,542.96
Total Internal/Transfer Disbursements: \$556,382.32

/s/ SCOTT M. SEIDEL

SCOTT M. SEIDEL

Case No. 20-33048-SGJ
Case Name: VAPEWILD WHOLESALE, LLC
Claims Bar Date: 04/14/2021

Trustee Name: Scott M. Seidel
Date: 1/30/2024

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
	SCOTT M. SEIDEL 6505 West Park Blvd., Suite 306 Plano TX	10/07/2021	Trustee Expenses	Allowed	2200-000	\$0.00	\$1,932.11	\$1,932.11	\$0.00	\$0.00	\$0.00	\$1,932.11
	4550 EXCEL PARKWAY, LP c/o Pillar Commercial 900 West Bethany Drive Suite 110 Allen TX 75013	10/07/2021	Admin. Rent (post-petition storage fees, leases, etc.)	Allowed	2410-000	\$0.00	\$108,138.63	\$70,000.00	\$70,000.00	\$0.00	\$0.00	\$0.00

Claim Notes: Application for Administrative Expense Claim DN 30
Motion to Compromise Controversy DN 38
Claim filed on Docket #30, withdrawn as satisfied
Order granting Compromise DN 49
landlord retained \$52,000 security deposit pursuant to Order DN 49

	MIDWAY MILLS, LLC c/o Abernathy, Roeder, Boyd & Hullett, PC 1700 Redbud Blvd. Suite 300 McKinney TX 75069	10/07/2021	Admin. Rent (post-petition storage fees, leases, etc.)	Allowed	2410-000	\$0.00	\$0.00	\$6,800.00	\$6,800.00	\$0.00	\$0.00	\$0.00
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Claim Notes: Motion to Compromise Controversy DN 38
Order granting Compromise DN 50
Landlord retained security deposit of \$3300.00 pursuant to Order DN 50

	SCOTT M. SEIDEL 6505 West Park Blvd., Suite 306 Plano TX	09/30/2022	Trustee Compensation	Allowed	2100-000	\$0.00	\$36,747.48	\$36,747.48	\$0.00	\$0.00	\$0.00	\$36,747.48
	SEIDEL LAW FIRM 6505 West Park Boulevard, Suite 300 Plano TX 75093	05/15/2023	Attorney for Trustee Fees (Trustee Firm)	Allowed	3110-000	\$0.00	\$38,732.00	\$38,732.00	\$38,732.00	\$0.00	\$0.00	\$0.00

Claim Notes: First Application DN 77
Order granting Application DN 84

Case No. 20-33048-SGJ
Case Name: VAPEWILD WHOLESALE, LLC
Claims Bar Date: 04/14/2021

Trustee Name: Scott M. Seidel
Date: 1/30/2024

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
	SEIDEL LAW FIRM 6505 West Park Boulevard, Suite Plano TX 75093	05/15/2023	Attorney for Trustee Expenses (Trustee Firm)	Allowed	3120-000	\$0.00	\$2,470.27	\$2,470.27	\$2,470.27	\$0.00	\$0.00	\$0.00

Claim Notes: First Application DN 77
Order granting Application DN 84

1	ULINE 12575 Uline Drive Pleasant Prairie WI 53158	01/26/2021	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$4,022.40	\$4,022.40	\$0.00	\$0.00	\$0.00	\$4,022.40
2	LEVEL 3 COMMUNICATIONS, LLC Attn: Legal, Bankruptcy 1025 Eldorado Blvd Broomfield CO 80021	03/01/2021	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$2,887.40	\$2,887.40	\$0.00	\$0.00	\$0.00	\$2,887.40
3	MIDWAY MILLS, LLC Abernathy, Roeder, Boyd & Hullett, P.C. 1700 Redbud Blvd., Suite 300 McKinney TX 75069	04/05/2021	General Unsecured § 726(a)(2)	Amended	7100-000	\$0.00	\$42,882.80	\$42,882.80	\$0.00	\$0.00	\$0.00	\$42,882.80

Claim Notes: Additionally filed in VAPEWILD RETAIL OPERATIONS, LLC
Case No. 20-33051-sgj-7
Claim No. 8 which will be considered a DUPLICATE of this claim and thus only the claim filed in 20-33048 will stand

3A	MIDWAY MILLS, LLC Abernathy, Roeder, Boyd & Hullett, P.C. 1700 Redbud Blvd., Suite 300 McKinney TX 75069	04/05/2021	Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)	Amended	4110-000	\$0.00	\$42,882.80	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: Claim amended November 10, 2021
Secured portion resolved via compromise DN

4	TPB BEAST, LLC 5201 Interchange Way Louisville KY 40229	04/09/2021	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$16,610.63	\$16,610.63	\$0.00	\$0.00	\$0.00	\$16,610.63
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Case No. 20-33048-SGJ
Case Name: VAPEWILD WHOLESALE, LLC
Claims Bar Date: 04/14/2021

Trustee Name: Scott M. Seidel
Date: 1/30/2024

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
5	CINTAS CORPORATION D/B/A CINTAS LOCATION NO. 487 c/o Jason V. Stitt Keating Muething & Klekamp PLL One East 4th Street, Suite 1400 Cincinnati OH 45202	04/14/2021	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$1,867.44	\$1,867.44	\$0.00	\$0.00	\$0.00	\$1,867.44
6	4550 EXCEL PARKWAY, LP c/o Michelle E. Shriro Singer & Levick, PC 16200 Addison Road, Suite 140 Addison TX 75001	04/14/2021	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$866,672.92	\$866,672.92	\$0.00	\$0.00	\$0.00	\$866,672.92

Claim Notes: (6-1) Lease Agreement / Rejection of Lease

7	MIDWAY MILLS, LLC Abernathy, Roeder, Boyd & Hullett, P.C. 1700 Redbud Blvd., Suite 300 McKinney TX 75069	11/10/2021	Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)	Withdrawn	4110-000	\$0.00	\$42,882.80	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: Claim withdrawn November 10, 2021
Docket number 7

850	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS Office of Atty General Bankruptcy & Collections Division, MC-008 P. O. Box 12548 Austin TX 78711-2548	09/30/2022	Claims of Governmental Units	Allowed	5800-000	\$0.00	\$6,012.30	\$6,012.30	\$6,012.30	\$0.00	\$0.00	\$0.00
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Claim Notes: Filed in VAPEWILD HOLDINGS, LLC
Case No. 20-33050-sgj-7
for Franchise Taxes
Obj DN 65 to allow only as priority tax claim NOT administrative claim
Agreed Order DN 70

Case No. 20-33048-SGJ
Case Name: VAPEWILD WHOLESALE, LLC
Claims Bar Date: 04/14/2021

Trustee Name: Scott M. Seidel
Date: 1/30/2024

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
951	PLANO ISD c/o Perdue Brandon Fielder, et al 1919 S. Shiloh Road, Suite 310, LB 40 Garland TX 75042	09/30/2022	Certain State and Local Tax Liens § 724(b)	Allowed	4800-070	\$0.00	\$531.75	\$531.75	\$0.00	\$0.00	\$0.00	\$531.75

Claim Notes: Originally filed in VAPEWILD RETAIL OPERATIONS, LLC
Case No. 20-33051-sgj-7
Claim # 1
Ad valorem property taxes 2020

1051	TEXAS WORKFORCE COMMISSION, REGULATORY INTEGRITY DIVISION -SAU Attn: Rick Diaz 101 E. 15th Street, Room 556 Austin TX 78778-0001	09/30/2022	State and Local Tax Liens (pre-pet. income, sales, pers. prop. - not real prop.)	Allowed	4800-000	\$0.00	\$1,010.38	\$1,010.38	\$0.00	\$0.00	\$0.00	\$1,010.38
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Claim Notes: Originally filed in VAPEWILD RETAIL OPERATIONS, LLC
Case No. 20-33051-sgj-7
Claim No. 2

1151	CYPRESS-FAIRBANKS ISD 10494 Jones Road Room 106 Houston TX 77065	09/30/2022	State and Local Tax Liens (pre-pet. income, sales, pers. prop. - not real prop.)	Allowed	4800-000	\$0.00	\$317.79	\$317.79	\$0.00	\$0.00	\$0.00	\$317.79
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Claim Notes: Originally filed in VAPEWILD RETAIL OPERATIONS, LLC
Case No. 20-33051-sgj-7
Claim No. 3
2020 tax

Case No. 20-33048-SGJ
Case Name: VAPEWILD WHOLESALE, LLC
Claims Bar Date: 04/14/2021

Trustee Name: Scott M. Seidel
Date: 1/30/2024

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
124	HARRIS COUNTY, ET AL P. O. Box 3547 Houston TX 77253-3547	09/30/2022	State and Local Tax Liens (pre-pet. income, sales, pers. prop. - not real prop.)	Allowed	4800-000	\$0.00	\$180.87	\$180.87	\$0.00	\$0.00	\$0.00	\$180.87

Claim Notes: Originally filed in VAPEWILD RETAIL OPERATIONS, LLC
Case No. 20-33051-sgj-7
Claim No. 4
tax year 2020

1351	JOHN P AND HARRIET P. TOALE P. O. Box 4214 Sarasota FL 34230-4214	09/30/2022	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$26,510.88	\$26,510.88	\$0.00	\$0.00	\$0.00	\$26,510.88
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Claim Notes: Originally filed in VAPEWILD RETAIL OPERATIONS, LLC
Case No. 20-33051-sgj-7
Claim No. 5
former lease agreement

1451	AMYS PLUMBING CORP P. O. Box 120548 Fort Lauderdale FL 33312-0010	09/30/2022	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$115.00	\$115.00	\$0.00	\$0.00	\$0.00	\$115.00
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Claim Notes: Originally filed in VAPEWILD RETAIL OPERATIONS, LLC
Case No. 20-33051-sgj-7
Claim No. 6

1551	SURF & TURF LAWN CARE & MAINTENANCE 1099 Bay Harbor Drive Englewood FL 34424-3442	09/30/2022	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$500.00	\$500.00	\$0.00	\$0.00	\$0.00	\$500.00
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Claim Notes: Originally filed in VAPEWILD RETAIL OPERATIONS, LLC
Case No. 20-33051-sgj-7
Claim No. 7

1651	KENDRICK PROPERTIES, INC. 2363 Reagan Street Suite 100 Dallas TX 75219	09/30/2022	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$42,585.42	\$42,585.42	\$0.00	\$0.00	\$0.00	\$42,585.42
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Claim Notes: Originally filed in VAPEWILD RETAIL OPERATIONS, LLC
Case No. 20-33051-sgj-7
Claim No. 10
lease rejection

Case No. 20-33048-SGJ
Case Name: VAPEWILD WHOLESALE, LLC
Claims Bar Date: 04/14/2021

Trustee Name: Scott M. Seidel
Date: 1/30/2024

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
1751	DALLAS COUNTY C/O LINEBARGER GOGGAN ET AL 2777 N. Stemmons Freeway Suite 1000 Dallas TX 75207	09/30/2022	State and Local Tax Liens (pre-pet. income, sales, pers. prop. - not real prop.)	Allowed	4800-000	\$0.00	\$311.84	\$311.84	\$0.00	\$0.00	\$0.00	\$311.84

Claim Notes: Originally filed in VAPEWILD RETAIL OPERATIONS, LLC
Case No. 20-33051-sgj-7
Claim No. 11
Ad valorem taxes 2020

1851	TEXAS COMPTROLLER OF PUBLIC ACCTS Revenue Acct. Div. Bankruptcy P. O. Box 13528 Austin TX 78711	09/30/2022	Claims of Governmental Units	Allowed	5800-000	\$0.00	\$807.24	\$807.24	\$0.00	\$0.00	\$0.00	\$807.24
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Claim Notes: Originally filed in VAPEWILD RETAIL OPERATIONS, LLC
Case No. 20-33051-sgj-7
Claim No. 12
Sales and use tax 2020, estimated Nov and Dec

1951	OFFICE OF THE ATTY GENERAL Bankruptcy & Collections Div MC-008 P. O. Box 12548 Austin TX 78711-2548	09/30/2022	State and Local Tax Liens (pre-pet. income, sales, pers. prop. - not real prop.)	Disallowed	4800-000	\$0.00	\$6,028.37	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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Claim Notes: Originally filed in VAPEWILD RETAIL OPERATIONS, LLC
Case No. 20-33051-sgj-7
Claim No. 13
Affiliate Franchise tax
Obj DN 65 for duplicate and filed as administrative claim
Agreed Order DN 70

Case No. 20-33048-SGJ
Case Name: VAPEWILD WHOLESALE, LLC
Claims Bar Date: 04/14/2021

Trustee Name: Scott M. Seidel
Date: 1/30/2024

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
2053	SPECTRE CAPITAL, LLC 1139 Timplemore Dr Dallas TX 75218-7521	09/30/2022	General Unsecured § 726(a)(2)	Allowed	7100-000	\$0.00	\$4,365.24	\$4,365.24	\$0.00	\$0.00	\$0.00	\$4,365.24

Claim Notes: Originally filed in VAPEWILD, LLC
Case No. 20-33053-sgj-7
Claim No. 1 and 2
Creditor filed a duplicate of this claim as claim number 2. Duplicate claim 2 will be disallowed

2153	DALLAS COUNTY C/O LINEBARGER, GOGGAN ET AL 2777 North Stemmons Frwy Suite 1000 Dallas TX 75207	09/30/2022	State and Local Tax Liens (pre-pet. income, sales, pers. prop. - not real prop.)	Allowed	4800-000	\$0.00	\$49,797.07	\$17,148.29	\$17,148.29	\$0.00	\$0.00	\$0.00
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Claim Notes: Originally filed in VAPEWILD, LLC
Case No. 20-33053-sgj-7
Claim No. 3
Ad valorem taxes 2021 estimated
Objection to Claim DN 63
Agreed Order DN 69

\$1,347,803.83	\$1,192,022.45	\$141,162.86	\$0.00	\$0.00	\$1,050,859.59
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Case No. 20-33048-SGJ
Case Name: VAPEWILD WHOLESALE, LLC
Claims Bar Date: 04/14/2021

Trustee Name: Scott M. Seidel
Date: 1/30/2024

CLAIM CLASS SUMMARY TOTALS

Claim Class	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
Admin. Rent (post-petition storage fees, leases, etc.)	\$108,138.63	\$76,800.00	\$76,800.00	\$0.00	\$0.00	\$0.00
Attorney for Trustee Expenses (Trustee Firm)	\$2,470.27	\$2,470.27	\$2,470.27	\$0.00	\$0.00	\$0.00
Attorney for Trustee Fees (Trustee Firm)	\$38,732.00	\$38,732.00	\$38,732.00	\$0.00	\$0.00	\$0.00
Certain State and Local Tax Liens § 724(b)	\$531.75	\$531.75	\$0.00	\$0.00	\$0.00	\$531.75
Claims of Governmental Units	\$6,819.54	\$6,819.54	\$6,012.30	\$0.00	\$0.00	\$807.24
General Unsecured § 726(a)(2)	\$1,009,020.13	\$1,009,020.13	\$0.00	\$0.00	\$0.00	\$1,009,020.13
Real Estate--Consensual Liens (mortgages, deeds of trust, PMSI)	\$85,765.60	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
State and Local Tax Liens (pre-pet. income, sales, pers. prop. - not real prop.)	\$57,646.32	\$18,969.17	\$17,148.29	\$0.00	\$0.00	\$1,820.88
Trustee Compensation	\$36,747.48	\$36,747.48	\$0.00	\$0.00	\$0.00	\$36,747.48
Trustee Expenses	\$1,932.11	\$1,932.11	\$0.00	\$0.00	\$0.00	\$1,932.11

Exhibit D

TRUSTEE'S PROPOSED DISTRIBUTION

Case No.: 20-33048-sgj-7
Case Name: VAPEWILD WHOLESALE, LLC, et. al.
Trustee Name: Scott M. Seidel

Balance on hand: \$489,406.69

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Amount
3A	MIDWAY MILLS, LLC	\$42,882.80	\$0.00	\$0.00	\$0.00
951	Plano ISD	\$531.75	\$531.75	\$0.00	\$531.75
1051	TEXAS WORKFORCE COMMISSION, Regulatory Integrity Division -SAU	\$1,010.38	\$1,010.38	\$0.00	\$1,010.38
1151	Cypress-Fairbanks ISD	\$317.79	\$317.79	\$0.00	\$317.79
124	Harris County, et al	\$180.87	\$180.87	\$0.00	\$180.87
1751	Dallas County c/o Linebarger Goggan et al	\$311.84	\$311.84	\$0.00	\$311.84
2153	Dallas County c/o Linebarger, Goggan et al	\$49,797.07	\$17,148.29	\$17,148.29	\$0.00

Total to be paid to secured creditors: \$2,352.63
Remaining balance: \$487,054.06

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Scott M. Seidel, Trustee Fees	\$36,747.48	\$0.00	\$36,747.48
Scott M. Seidel, Trustee Expenses	\$1,932.11	\$0.00	\$1,932.11
SEIDEL LAW FIRM, Attorney for Trustee Fees	\$38,732.00	\$38,732.00	\$0.00
SEIDEL LAW FIRM, Attorney for Trustee	\$2,470.27	\$2,470.27	\$0.00

Expenses			
Rosen Systems, Inc. - auctioneer expenses, Auctioneer for Trustee Expenses	\$25,263.92	\$25,263.92	\$0.00

Total to be paid for chapter 7 administrative expenses: \$38,679.59
 Remaining balance: \$448,374.47

Applications for prior chapter fees and administrative expenses have been filed as follows:
 NONE

Total to be paid to prior chapter administrative expenses: \$0.00
 Remaining balance: \$448,374.47

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$6,819.54 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amt. of Claim	Interim Payments to Date	Proposed Payment
850	Texas Comptroller of Public Accounts	\$6,012.30	\$6,012.30	\$0.00
1851	Texas Comptroller of Public Accts	\$807.24	\$0.00	\$807.24

Total to be paid to priority claims: \$807.24
 Remaining balance: \$447,567.23

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$1,009,020.13 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 44.4 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amt. of Claim	Interim Payments to Date	Proposed Amount
1	Uline	\$4,022.40	\$0.00	\$1,784.20
2	Level 3 Communications, LLC	\$2,887.40	\$0.00	\$1,280.75
3	MIDWAY MILLS, LLC	\$42,882.80	\$0.00	\$19,021.36

4	TPB Beast, LLC	\$16,610.63	\$0.00	\$7,367.91
5	Cintas Corporation d/b/a Cintas Location No. 487	\$1,867.44	\$0.00	\$828.33
6	4550 Excel Parkway, LP	\$866,672.92	\$0.00	\$384,426.82
1351	John P and Harriet P. Toale	\$26,510.88	\$0.00	\$11,759.34
1451	Amys Plumbing Corp	\$115.00	\$0.00	\$51.01
1551	Surf & Turf Lawn Care & Maintenance	\$500.00	\$0.00	\$221.78
1651	Kendrick Properties, Inc.	\$42,585.42	\$0.00	\$18,889.45
2053	Spectre Capital, LLC	\$4,365.24	\$0.00	\$1,936.28

Total to be paid to timely general unsecured claims: \$447,567.23
 Remaining balance: \$0.00

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows: NONE

Total to be paid to tardily filed general unsecured claims: \$0.00
 Remaining balance: \$0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows: NONE

Total to be paid for subordinated claims: \$0.00
 Remaining balance: \$0.00